MBM WEALTH CONSULTANTS
REGISTERED INVESTMENT ADVISORS

Privacy Policy

March 20, 2026

FACTS	WHAT DOES MBM WEALTH CONSULTANTS, LLC ("MBM") DO WITH YOUR FINANCIAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?	The types of personal information we collect, and share depends on the product or service you have with us. This information can include: ▪ Social Security number(s) and employment information ▪ Account or policy numbers and Transaction History and Investment Experience ▪ Account Balances and Home address; contact information; employer information When you are no longer our customer, we continue to share your information as described in this notice.

How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons MBM Wealth Consultants, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does MBM Wealth Consultants, LLC share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
For our marketing purposes – To offer our products and services to you	YES	NO
For joint marketing with other financial companies	NO	NO
For our affiliates' everyday business purposes - Information about your transactions and experiences	YES	NO
For our affiliates' everyday business purposes – Information about your creditworthiness	NO	NO
For our affiliates to market to you	NO	NO
For nonaffiliates to market to you	NO	NO

Questions? Call 636-274-6262 or go to mbmwealth.com/contact-us/

Who we are	
Who is providing this notice?	MBM Wealth Consultants, LLC on its own behalf and on behalf of its affiliated entities.

What we do	
How does MBM Wealth Consultants, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, and secured files and building. In addition, we train our staff on data security and instruct our team to treat your information with care.
How does MBM Wealth Consultants, LLC collect my personal information?	We collect your personal information, for example, when you: ▪ Visit our website or invest in one of our products ▪ Open an account with us or provide us your portfolio Information ▪ Seek advice about your investments or financial planning We might also collect information available to us from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ▪ Sharing for affiliates' everyday business purposes-information about your creditworthiness ▪ Affiliates from using your information to market to you ▪ Sharing for nonaffiliates to market you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership and control. They can be financial and nonfinancial companies. ▪ *MBM Wealth Group, LLC* MBM Acquisition Company, LLC MBM Insurance Services, LLC
Nonaffiliates	Companies not related by common ownership and control. They can be financial or nonfinancial companies. ▪ *We do not share your information with nonaffiliates.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or service to you. ▪ *We do not engage in joint marketing activities.*

Other Important Information

-You have the right to correct any inaccurate information we have collected about you.
-You have the right to know what Personal Information we maintain on you.
-You have the right to be forgotten or deleted (except for information required to be maintained by us to provide services to you or which is required to be maintained by regulation or law).